

ELECTRONICALLY FILED  
May 9, 2007

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8 Counsel for the Official Committee Of  
9 Equity Security Holders Of USA Capital First Trust Deed Fund, LLC

10  
11 **UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

12 In re:	)	BK-S-06-10725-LBR
13 USA COMMERCIAL MORTGAGE COMPANY,	)	Chapter 11
14 Debtor.	)	
15 In re:	)	BK-S-06-10726-LBR
16 USA CAPITAL REALTY ADVISORS, LLC,	)	Chapter 11
17 Debtor.	)	
18 In re:	)	BK-S-06-10727-LBR
19 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	)	Chapter 11
20 Debtor.	)	
21 In re:	)	BK-S-06-10728-LBR
22 USA CAPITAL FIRST TRUST DEED FUND, LLC,	)	Chapter 11
23 Debtor.	)	
24 In re:	)	BK-S-06-10729-LBR
25 USA SECURITIES, LLC,	)	Chapter 11
26 Debtor.	)	
27 Affects	)	
28 <input type="checkbox"/> All Debtors	)	
29 <input type="checkbox"/> USA Commercial Mortgage Co.	)	Date: May 31, 2007
30 <input type="checkbox"/> USA Securities, LLC	)	Time: 9:30 a.m.
31 <input type="checkbox"/> USA Capital Realty Advisors, LLC	)	
32 <input type="checkbox"/> USA Capital Diversified Trust Deed	)	
33 <input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC	)	

26 **CERTIFICATE OF SERVICE OF (1) MOTION FOR ORDER APPROVING STIPULATION**  
27 **BETWEEN THE USACM LIQUIDATING TRUST AND USA CAPITAL FIRST TRUST DEED**  
28 **FUND, LLC ON OVERBID ALLOCATION AND PLAN COMPROMISE PURSUANT TO**  
**FEDERAL RULE OF BANKRUPTCY PROCEDURE 9019(a) (AFFECTS DEBTORS USA**  
**COMMERCIAL MORTGAGE COMPANY AND USA CAPITAL FIRST TRUST DEED FUND,**  
**LLC); AND (2) NOTICE OF FILING AND HEARING**

1. On May 4, 2007, I served the following documents:

2 Motion For Order Approving Stipulation Between the USACM Liquidating Trust  
3 and USA Capital First Trust Deed Fund, LLC on Overbid Allocation and Plan  
4 Compromise Pursuant to Federal Rule of Bankruptcy Procedure 9019(a) (Affects  
5 Debtors USA Commercial Mortgage Company and USA Capital First Trust Deed  
Fund, LLC)

6 Notice Of Filing and Hearing on Motion For Order Approving Stipulation  
7 Between the USACM Liquidating Trust and USA Capital First Trust Deed Fund,  
8 LLC on Overbid Allocation and Plan Compromise Pursuant to Federal Rule of  
Bankruptcy Procedure 9019(a) (Affects Debtors USA Commercial Mortgage  
Company and USA Capital First Trust Deed Fund, LLC)

9 2. I served the above named document(s) by the following means to the persons  
10 as listed below:

11  a. **ECF System.** See attached Notice of Electronic Filing.  
12  b. **United States mail, postage full prepaid to the following:**  
13  c. **Personal service.**

15 I personally delivered the documents to the persons at these addresses:

16  For a party represented by an attorney, delivery was made by  
17 handing the document(s) at the attorney's office with a clerk or  
18 other person in charge, or if no one is in charge, by leaving the  
document(s) in a conspicuous place in the office.  
19  For a party, delivery was made by handing the document(s) to the  
20 party or by leaving the document(s) at the person's dwelling house  
21 or usual place of abode with someone of suitable age and  
discretion residing there.  
22  d. **By direct email.**

23 I caused the document(s) to be sent to the persons at the email  
24 addresses listed below. I did not receive, within a reasonable time  
25 after the transmission, any electronic message or other indication  
that the transmission was unsuccessful.

26  e. **By fax transmission.**

27 Based upon the written agreement of the parties to accept serve by  
28 fax transmission or a court order, I faxed the document(s) to the  
persons at the fax numbers listed below. No error was reported by

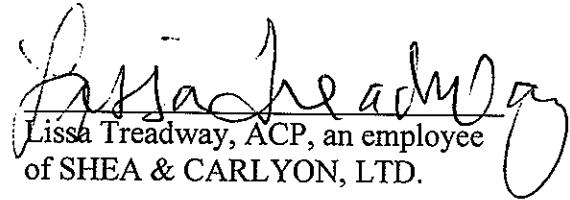
1 the fax machine that I used. A copy of the record of the fax  
2 transmission is attached.

3  **f. By messenger.**

4 I served the document(s) by placing them in an envelope or  
5 package addressed to the persons at the addresses listed below and  
6 providing them to a messenger for service.

7 I declare under penalty of perjury that the foregoing is true and correct.

8 DATED this 9th day of May, 2007.

9  
10   
11 Lissa Treadway, ACP, an employee  
12 of SHEA & CARLYON, LTD.  
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**File a Motion:**

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

Type: bk

Chapter: 11 v

Office: 2 (Las Vegas)

Judge: lbr

Assets: y

Case Flag: EXHS, BAPCPA,  
LEAD, JNTADMN, APPEAL

**U.S. Bankruptcy Court**

**District of Nevada**

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 5/4/2007 at 4:59 PM PDT and filed on 5/4/2007

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 3652

**Docket Text:**

Motion to Approve Compromise under Rule 9019 /*Stipulation Between the USACM LIQUIDATING TRUST and USA CAPITAL FIRST TRUST DEED FUND, LLC on Overbid Allocation and Plan Compromise* Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:** Main Document

**Original filename:** Z:\USA Investors Committee #1500\Electronic Filing\mot to approve stip with usacm.pdf

**Electronic document Stamp:**

[STAMP\_bkecfStamp\_ID=989277954 [Date=5/4/2007] [FileNumber=8067362-0]  
[1a5c43493ccfdc81412ea57f9f5fcf327923ebacd89bfa3814e571bedd3551829c63d  
26bcfafc508a6ae48d66c4bbc6415adcefd4247bc1041c6acd387bc4382]]

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**From:** USBC\_NEVADA@nvb.uscourts.gov  
**Sent:** Friday, May 04, 2007 5:04 PM  
**To:** Courtmail@nvb.uscourts.gov  
**Subject:** 06-10725-lbr Notice of Hearing/Motion

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**U.S. Bankruptcy Court**

**District of Nevada**

**Notice of Electronic Filing**

The following transaction was received from SHERMAN, SHLOMO S. entered on 5/4/2007 at 5:04 PM PDT and filed on 5/4/2007

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

**Document Number:** 3653

**Docket Text:**

Notice of Hearing/Motion Hearing scheduled 5/31/2007 at 09:30 AM at LBR-Courtroom 1, Foley Federal Bldg.. Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s) [3652] Motion to Approve Compromise under Rule 9019, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

**Document description:** Main Document

**Original filename:** Z:\USA Investors Committee #1500\Electronic Filing\noh mot to approve settlement with usacm.pdf

**Electronic document Stamp:**

[STAMP\_bkecfStamp\_ID=989277954 [Date=5/4/2007] [FileNumber=8067397-0]  
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0af3e027eac614e01ee658eed72f7679075b8c7a17a57dd941886be9ff7]]

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